

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 5, 2003

REGISTRATION NO.: 24456

BONDS ISSUED BY: Reorganized School District No. R-III

AMOUNT OF ISSUE: \$2,985,000.00

COUNTY: of Washington

DATE OF ISSUE: September 10, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$2,985,000 of the District's General Obligation Refunding Bonds,
Series 1998

Rate of Interest	Amount	Maturity
1.000%	\$ 350,000.00	03/01/2004
1.500%	350,000.00	03/01/2005
2.000%	400,000.00	03/01/2006
2.400%	400,000.00	03/01/2007
2.750%	400,000.00	03/01/2008
3.100%	450,000.00	03/01/2009
3.450%	450,000.00	03/01/2010
3.650%	185,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after
March 1, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,949,695.00

INTEREST RATE: 3.2355%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable